

AGENDA

- Management report.
- Report of the Supervisory Board on the separate and consolidated annual financial statements.
- Report of the Supervisory Board on corporate governance.
- Statutory Auditors' reports on the consolidated and separate financial statements.
- Statutory Auditors' special report on regulated agreements and commitments.
- Statutory Auditors' report on the Supervisory Board's report on corporate governance.

RESOLUTIONS PRESENTED TO THE ORDINARY SHAREHOLDERS' MEETING

- Approval of the separate financial statements for fiscal year 2017 (*1st resolution*).
- Approval of the 2017 consolidated financial statements (*2nd resolution*).
- Appropriation of earnings and setting of the dividend (€1.50 per ordinary share and €0.75 per preferred share) (*3rd resolution*).
- Dividend payment conditions, in shares or in cash (*4th resolution*).
- Renewal of the term of office as member of the Supervisory Board of Hervé Claquin for a period of 3 years (*5th resolution*).
- Renewal of the term of office as member of the Supervisory Board of Olivier Mistral for a period of 3 years (*6th resolution*).
- Renewal of the term of office as member of the Supervisory Board of Laure Grimonpret-Tahon for a period of 3 years (*7th resolution*).
- Renewal of the term of office as member of the Supervisory Board of Erik Pointillart for a period of 3 years (*8th resolution*).
- Setting of attendance fees for members of the Supervisory Board for the current fiscal year and subsequent fiscal years (€150,000) (*9th resolution*).
- Advisory opinion on components of compensation due or awarded in respect of the year ended December 31, 2017 to Gilles Gobin, directly and indirectly, through Sorgema, in its capacity as Top Manager of Rubis (*10th resolution*).
- Advisory opinion on components of compensation due or awarded in respect of the year ended December 31, 2017 to Agena, represented by Jacques Riou, in its capacity as Top Manager of Rubis (*11th resolution*).
- Advisory opinion on components of compensation due or awarded in respect of the year ended December 31, 2017 to Olivier Heckenroth in his capacity as Chairman of the Supervisory Board of Rubis (*12th resolution*).
- Authorization to be given to the Board of Management to buy back the Company's own shares (*13th resolution*).
- Regulated agreements and commitments (*14th resolution*).
- Power to carry out formalities (*15th resolution*).

