



Paris, November 4, 2020, 8.30 am

**ANNOUNCEMENT OF A COMBINED SHAREHOLDERS' MEETING
ON DECEMBER 9, 2020**

Rubis announces the convening by the Board of Management of a Combined Shareholders' Meeting on December 9, 2020 for the purpose of (i) authorizing the Board of Management to carry out a share buyback program for the Company's own shares with a view to reducing the capital by canceling the shares that have been bought back (in the amount of €250 million) and under a liquidity contract (in the amount of €30 million), and (ii) amending, on the proposal of the General Partners, the calculation method of the General Partners' dividend set out in Article 56 of the by-laws by introducing a high watermark, or reference price, in order to better align the General Partners' dividend with the interests of the shareholders in a context of declining stock prices.

The Notice of Meeting including the agenda and the draft resolutions is published today in the Bulletin des Annonces Légales Obligatoires (Balo). All the information relating to this Shareholders' Meeting can be found on the Company's website at <http://www.rubis.fr/en> under the heading "Shareholders – Shareholders' Meeting – Combined Shareholders' Meeting of December 9, 2020".